



MORNING REPORT

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33848.03	-63.78	-0.19
NIFTY	10477.90	-12.85	-0.12

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.21	+0.32
HDFCBANK	101.03	+0.75
ICICIBK	9.76	+1.14
INFY	16.16	-0.12
TATA MOTOR	32.32	-0.95
WIPRO	5.41	-0.55

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+562.55
DII's Eq (Provisional)	-774.09
FIIs Index Future	+1621.41
FIIs Index Options	-458.17
FIIs Stock Future	-1476.28
FIIs Stock Options	+234.33

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.1716
EURO	76.5631
YEN 100	56.8900
GBP	86.2210

TOP STORY

- **Reliance Communications** will sell its wireless business to Reliance Jio; proceeds will be used entirely for debt reduction.
- SEBI puts a 10 percent cross-shareholding cap in mutual funds and credit rating agencies.
- **Lupin** receives USFDA approval for generic Dovonex Scalp Solution
- **Bank of Baroda** to buy UniCredit's 51 percent stake in Baroda Pioneer AMC, increasing its shareholding to 100%
- **Jindal Worldwide** sells its entire investment in Jindal Synthetics
- **GTPL Hathway** to acquire remaining 49 percent stake in GTPL Surat Telelink and additional 23.5 percent stake in GTPL Ahmedabad cable network
- **Quess Corp** to acquire additional 10 percent stake in Golden Star Facilities and services for Rs 5 crore.
- **Sheela Foam** says Rangoli Resorts has acquired entire 13.43 percent stake of polyflex marketing as per NCLT order
- **Srikalahasthi Pipes** allots 69.34 lakh shares at Rs 360.5 each via QIP.
- **Mahindra Lifespaces** gets NCLT nod for merger of 3 units with Mahindra World City
- **Bombay Burmah** says Bombay Dyeing has acquired entire 10.8 percent stake of Archway Investment as per NCLT order
- **Centrum Capital** to consider fund raising through securities on Jan. 3

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24837.51	+63.21	+0.26
NASDAQ	6950.16	+10.82	+0.16
NIKKEI	22837.00	+61.00	+0.27
HANG SENG	29897.00	+61.00	+0.27
SGX NIFTY	10502.50	-6.00	-0.06

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	60.25	+0.69
NATURAL GAS	2.963	+1.16
GOLD	1298.30	+0.08
SILVER	16.90	-0.14
COPPER	3.312	+0.18

WORLD EVENTS

EUR : German Prelim CPI m/m
: Spanish Flash CPI y/y
: M3 Money Supply y/y

RESULT TODAY

- SEZAL, SREESAKHTI



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 63.78 points or 0.19% to settle at 33,848.03, its lowest closing level since 21 December 2017. The index gained 111.84 points or 0.33% at the day's high of 34,023.65. The index fell 159.78 points or 0.47% at the day's low of 33,752.03.

The Nifty lost 12.85 points or 0.12% to settle at 10,477.90, its lowest closing level since 21 December 2017. The index gained 43.80 points or 0.42% at the day's high of 10,534.55. The index fell 30.30 points or 0.29% at the day's low of 10,460.45.

Among secondary indices, the S&P BSE Mid-Cap index rose 0.1%. The S&P BSE Small-Cap index gained 0.32%. Both these indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was positive. On the BSE, 1,458 shares rose and 1,302 shares fell. A total of 197 shares were unchanged.

Nifty likely to trade in the range of 10375-10650.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10504	10455	10420	10372	10300	10539	10587	10622	10675
USDINR	64.112	63.953	63.836	63.678	63.520	64.229	64.387	64.504	64.687



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALPSMOTOR	SHRI KRISHNA COMFIN SERVICES	S	543,781	26.97
VIRTUALG	SWARNIM TRADECOM PRIVATE LIMITED	S	5,000,000	1.41
BCP	ACE MATRIX SOLUTIONS LTD	S	203,000	105.84
ESSARSEC	ESSAR CAPITAL LIMITED	S	232,000	8.86
STELLAR	MANLIKE CHEMICAL AND PHARMACHEUTICAL COMPANY PRIVATE LIMITED	S	324,000	3.65

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DREDGECORP	KEDIA SECURITIES PRIVATE LIMITED	BUY	175000	790.92
RELINFRA	MACQUARIE EMERGING MARKETS ASIAN TRADING PTE LIMITED	SELL	1646324	556.01
GPIL	BHAVNA DESAI	SELL	327900	377.06
JINDRILL	CHARU AGARWAL	SELL	166908	175.5
NDL	LTS INVESTMENT FUND LTD	BUY	465000	165.51

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- No stocks in ban list

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1749	1730	1711	1744	1762	1776
ADANI PORTS	399	396	393	400	403	408
AMBUJACEM	272	269	267	271	274	276
ASIANPAINT	1144	1137	1130	1146	1153	1162
AUROPHARMA	683	676	668	688	696	709
AXISBANK	547	543	538	548	553	559
BAJAJ-AUTO	3295	3269	3242	3306	3333	3370
BANKBARODA	163	161	159	164	166	170
BHARTIARTL	531	528	526	533	536	540
BHEL	92	92	91	92	93	94
BOSCH LTD	20073	19952	19831	20121	20242	20411
BPCL	526	520	513	529	535	545
CIPLA	606	601	596	608	614	621
COALINDIA	263	262	260	264	265	267
DRREDDY	2430	2405	2379	2427	2452	2474
EICHERMOT	29832	29579	29325	29939	30193	30553
GAIL	511	504	497	512	519	527
HCLTECH	878	872	866	882	888	897
HDFC	1696	1686	1676	1700	1711	1725
HDFCBANK	1878	1864	1849	1872	1887	1895
HEROMOTOCO	3717	3685	3653	3734	3766	3815
HINDALCO	275	269	262	274	280	285
HINDUNILVR	1355	1341	1328	1362	1375	1396
ICICIBANK	315	311	306	315	320	324
IDEA	102	101	99	102	104	105
INDUSINDBK	1650	1645	1640	1652	1657	1663
INFRA TEL	368	365	361	368	372	375
INFY	1033	1025	1016	1032	1041	1049
ITC	262	261	259	262	264	265
KOTAKBANK	1005	1000	995	1007	1012	1019
LT	1253	1246	1240	1256	1262	1271
LUPIN	881	874	868	882	888	895
M&M	750	746	741	750	754	758
MARUTI	9629	9599	9568	9646	9677	9724
NTPC	176	175	174	177	178	180
ONGC	193	192	191	193	194	196
POWERGRID	199	198	196	200	201	203
RELIANCE	924	917	911	926	933	941
SBIN	308	305	302	311	314	320
SUNPHARMA	568	561	554	573	581	593
TATAMOTORS	419	415	412	419	423	427
TATAMTRDVR	238	235	233	238	241	244
TATAPOWER	92	91	90	92	93	94
TATASTEEL	736	727	719	733	742	748
TCS	2627	2604	2581	2629	2652	2677
TECHM	497	492	487	500	505	513
ULTRACEMCO	4276	4253	4229	4274	4297	4318
VEDL	333	328	324	332	336	339
WIPRO	308	304	299	307	311	314
YESBANK	314	312	310	314	316	318
ZEEL	586	582	578	587	591	597



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36613: Listing of Equity Shares of Astron Paper & Board Mill Limited (IPO) w.e.f. Dec 29, 2017

NSE Download Ref No. : : NSE/ CML/36623: Listing of further issues of Balrampur Chini Mills Limited, Future Consumer Limited, The Federal Bank Limited, Idea Cellular Limited, ITC Limited, ITI Limited, Jain Irrigation Systems Limited, Kiri Industries Limited, McNally Bharat Engineering Company Limited, Orchid Pharma Limited, RBL Bank Limited, Sunteck Realty Limited, Thomas Cook (India) Limited, V2 Retail Limited and Zee Learn Limited w.e.f. Dec 29, 2017

NSE Download Ref No. : : NSCCL/CMPT/36604: F&O MONTHLY SETTLEMENT SCHEDULE FOR JANUARY 2018) w.e.f. Immediate effect

NSE Download Ref No. : : NSE/CML/36601: Suspension of trading in units -on account of redemption -Aditya Birla Sun Life AMC Limited, Union Asset Management Company Private Limited, UTI Asset Management Company Limited. effective from the Suspension Date

NSE Download Ref No. : NSE/CML/36603: Suspension of trading in units -on account of interval scheme-UTI Asset Management Company Limited effective from the Suspension Date





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1269/\$1245 & Resistance = \$1321/\$1339.**
- **Crude oil range (WTI)->\$54 to \$64.**
- **Greenback, Treasuries Decline as Stocks Fluctuate: Markets Wrap:** - The dollar fell to its lowest level this month, while Treasury yields rose after Wednesday's slide. U.S. stocks fluctuated amid thinned-out trading between holidays.
- **Forex- Dollar Continues to Fall in Holiday Lull:** - The dollar fell against other major currencies on Thursday as the holiday lull continues. Trading volumes are expected to remain thin during the last week of the year. The greenback fell for the third consecutive day, nearing a three-month low. Some analysts think the weakness is due to sell offs after President Donald Trump signed the tax bill into law. The dollar also failed to move on news that initial jobless claims remained steady last week. The number of individuals filing for initial jobless benefits in the week ending Dec. 22 was flat at a seasonally adjusted 245,000, the Department of Labor said on Thursday.
- **Gold Prices Advance to 1-Month High as Dollar Moves Lower:** - Gold prices hit a one-month high on Thursday, in holiday-thinned trading as weakness in the dollar supported the precious metal. Futures were on the rise for a third straight session and were on track for weakly gains of more than 1%.
- **Natural Gas Futures Extend Gains After Storage Data:** - U.S. natural gas futures increased gains in North American trade on Thursday -initially breaking the \$2.90 mark immediately following storage data, despite that the figures showed that natural gas supplies in storage in the U.S. declined slightly less than expected last week.

TRENDS & OUTLOOK – DATE: 29-Dec- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28510	28780	29022	29277	29554
SILVER (Mar)	36430	37500	38777	40210	41490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	457	463	469	475	481
ZINC (Dec)	205.45	209.10	211.50	215.55	218.70
LEAD (Dec)	155.40	158.20	161.80	165.60	169.45
NICKEL (Dec)	750	763	781	810	828

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3600	3720	3821	3940	4039
NATURAL GAS (Jan)	174	178	186	194	201

DATA TALKS : TODAY'S ECONOMIC DATA :

German Prelim CPI m/m.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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